



Comprehensive Understanding of Financial Statements and Reporting

PIK756-1225 UK-LDN-1



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| Place: London | Venue: INDUSTRIOUS (1 and 2, 245 Hammersmith Road Floors, London W6 8PW) - TBC | |
| Start Date: 15-12-2025 | End Date: 19-12-2025 | PPP: £4950 |



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**If you can't train them,
you can't blame them!**

Short Description:

COURSE OVERVIEW The Financial Analysis and Reporting training program aims to provide participants with a comprehensive understanding of financial statements and the intricacies of advanced analysis techniques. By exploring various financial documents, learners will gain insights into the structure and significance of these statements, enabling them to interpret data accurately. This foundational knowledge is crucial for developing critical thinking skills that are essential for effective financial evaluation. Moreover, the program emphasises the importance of reporting standards in financial analysis. Participants will learn to communicate their findings in a clear and effective manner, enhancing their ability to make informed decisions based on thorough analysis. By the end of the training, individuals will be equipped with the necessary tools to elevate their financial analysis skills, ultimately contributing to improved decision-making processes within their organisations.

Course Overview:

COURSE OBJECTIVES

By the end of the program, participants will be able to:

- Understand the components of Financial Statements.
- Interpret and analyse Financial Ratios.
- Utilise Financial Metrics effectively.
- Assess the overall Financial Health of an organisation.
- Develop and enhance Reporting Skills.
- Implement Financial Analysis in strategic Decision Making.
- Apply learned concepts to real-world financial scenarios.

TARGET AUDIENCE

- Finance professionals.

- Accountants.
- Financial analysts.
- Business managers.
- Entrepreneurs.
- Business owners.
- Individuals seeking financial knowledge and skills.

Program Outline:

DAY 1: Introduction to Financial Statements

1. Overview of Financial Reports.
2. Profit and Loss Statement.
3. Statement of Financial Position and Cash Flow Report.
4. Explanatory Notes to Financial Reports.
5. Comprehending Footnotes.

DAY 2: Financial Ratios and Metrics

1. Ratios of Liquidity.
2. Ratios of Profitability.
3. Ratios of Leverage.
4. Ratios of Efficiency.
5. Ratios of Market Value.

DAY 3: Advanced Financial Analysis Techniques

1. Analysis of Trends.
2. Common-Size Financial Reports.
3. DuPont Formula Analysis.
4. Forecasting and Future Projections.
5. Scenario and Sensitivity Assessments.

DAY 4: Financial Reporting Standards and Regulations

1. Introduction to GAAP and IFRS Standards.
2. Recognition of Revenue.
3. Valuation of Assets.
4. Recognition of Liabilities.
5. Disclosure Requirements and the Importance of Complete Disclosure.

DAY 5: Financial Reporting and Communication

1. Effective Strategies for Financial Reporting.
2. Annual Financial Statements and Regulatory Submissions.
3. Management's Discussion and Analysis (MD&A).
4. Earnings Calls and Presentations to Investors.
5. Sharing Financial Information Effectively.